

August 13, 2019

To  
The Securities and Exchange Board of India  
Division of Corporate Restructuring,  
SEBI Bhavan, Plot No. C-4A,  
G-Block Bandra Kurla Complex  
Mumbai 400 051

To  
The Manager  
The Department of Corporate Services  
BSE Limited  
Floor 25, P. J. Towers,  
Dalal Street, Mumbai – 400 001

To  
The Manager  
The Listing Department  
National Stock Exchange of India Limited  
Exchange Plaza, Bandra Kurla Complex,  
Bandra (East), Mumbai – 400 051

**Scrip Code: 539450**

**Scrip Symbol: SHK**

Dear Sir/ Madam,

**Sub: Completion of extinguishment of 33,00,000 (Thirty Three Lakhs) fully paid-up equity shares of face value ₹ 10/- each (the "Equity Shares") of S H Kelkar and Company Limited (the "Company") under the Securities and Exchange Board of India (Buy-Back of Securities) Regulations, 2018, as amended (the "Buyback Regulations") ("Buyback")**

Pursuant to the Public Announcement dated June 11, 2019 and the Letter of Offer dated July 02, 2019 (the "Letter of Offer"), the tendering period for the Buyback opened on July 15, 2019 and closed on July 26, 2019 (both days inclusive). In accordance with the provisions of Regulation 24(iv) of the Buyback Regulations, the following are the details of the Equity Shares bought back by the Company during the tendering period and extinguished.

Equity Share Capital before the said extinguishment (Number of Equity Shares)	Number of Equity Shares Extinguished	Equity Share Capital after the said extinguishment (Number of Equity Shares)
14,46,20,801	33,00,000	14,13,20,801

We hereby enclose –

- a copy of the certificate dated August 12, 2019 relating to above extinguishment of 33,00,000 (Thirty Three Lakhs) Equity Shares, in accordance with Regulation 11(iii) of the Buyback Regulation; and
- a copy of the letter dated August 8, 2019 received from Central Depository Services (India) Limited confirming the extinguishment of shares.



**S H Kelkar And Company Limited**  
Lal Bahadur Shastri Marg, Mulund (West), Mumbai - 400 080. Tel : +91 22 2167 7777  
**Regd. Office :** Devkaran Mansion, 36, Mangaldas Road, Mumbai - 400 002. (INDIA)  
Phone : (022) 2206 96 09 & 2201 91 30 / Fax : (022) 2208 12 04  
www.keva.co.in  
CIN No. L74999MH1955PLC009593


The number of equity share bought back and the post-Buyback shareholding pattern were disclosed in the Post Buyback Public Announcement dated August 7, 2019 which was published and submitted for your records on August 08, 2019 . The same has been reproduced in Annexure A for ease of reference.

You are requested to kindly take the above on record.

Thanking you,

Yours faithfully,

For S H Kelkar and Company Limited

  
**Deepii Chandratre**  
**Company Secretary & Compliance Officer**



Encl: a/a





**CERTIFICATE OF EXTINGUISHMENT OF EQUITY SHARES BOUGHT BACK BY  
S H KELKAR AND COMPANY LIMITED (“the Company”)**

This certificate is being issued in compliance with the requirements of Regulation 11 of the Securities and Exchange Board of India (Buyback of Securities) Regulations, 2018, as amended (“Buyback Regulations”).

Pursuant to the Public Announcement published on Wednesday, June 12, 2019 and the Letter of Offer dated July 02, 2019, the tendering period for the Buyback of fully paid-up Equity Shares of the Company having face value of `10/- (Rupees Ten Only) each (“Equity Shares”) from its eligible shareholders commenced from Monday, July 15, 2019 to Friday, July 26, 2019 (both days inclusive). The following are the details of the 33,00,000 Equity Shares bought back by the Company during the said tendering period and extinguished as on August 7, 2019.

**A. Particulars of extinguishment of Equity Shares bought back in Dematerialized Form:**

Name of the Depository	Date of Extinguishment	DP Name and DP ID	Company's A/C Number	No. of Equity Shares
Central Depository Services (India) Limited (CDSL)	August 7, 2019	KEYNOTE CAPITALS LIMITED (DP ID -12024300)	00082503	33,00,000
<b>Total (A)</b>				<b>33,00,000</b>

**B. Particulars of extinguishment of Equity Shares bought back in Physical Form:**

Not Applicable as all the Equity Shares of the Company are held in the dematerialized mode.

**C. The total Equity Shares extinguished in dematerialized & physical form are as under:**

<b>Total number of Equity Shares extinguished</b>	<b>33,00,000</b>
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**CERTIFIED TRUE COPY**  
For S H KELKAR AND COMPANY LIMITED

Company Secretary & DGM - Legal











*Rr.*

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D. It is certified that the above Equity Shares of the Company were extinguished in compliance with, and according to the provisions of Regulation 11 of the Buyback Regulations.

  <b>Name: Ramesh Vaze</b> <b>Designation: Managing Director</b>	  <b>Name: Kedar Vaze</b> <b>Designation: Director &amp; Group CEO</b>
<b>In terms of Certificate Attached</b> <b>For BSR &amp; Co. LLP,</b> <b>Chartered Accountants</b> <b>Statutory Auditors</b> <b>Registration No. 101248W/W-100022</b>   <b>Mr. Balajirao Pothana</b> <b>Partner</b> <b>Membership No: 105317</b> <b>UDIN: 19122632.AAAAAS1779</b>	<b>For Link Intime India Private Limited</b> <b>Registrar to the Buy-back</b>   <b>Name: Dnyanesh Gharote</b> <b>Designation: Vice President</b>

**Date:** 12/08/2019

**Place:** Mumbai

*Enclosed: Confirmation from Depositories for extinguishment of Equity Shares in dematerialized format.*

**CERTIFIED TRUE COPY**  
**For S H KELKAR AND COMPANY LIMITED**  
  
**Company Secretary & DGM - Legal**



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**CIN No. L74999MH1955PLC009593**



# Central Depository Services (India) Limited



CDSL/OPS/IPO-CA/2019-20/CA-362642.001

August 08 , 2019

The Company Secretary,  
S H Kelkar And Company Limited  
Lbs Marg  
Mulund West  
Mumbai, Maharashtra,  
India - 400080

Dear Sir,

## Sub:- Buyback

This is to inform you that the file uploaded by you / your RTA for the above-mentioned purpose, has been successfully processed at **Central Depository Services (India) Limited**. The details of the same are as follows:

CA Seq. No.	ISIN	Type Of Security	Date Effected	No. of Records	No. of Securities
362642.001	Debit ISIN INE500L01026	S H Kelkar And Company Limited # Equity Shares	07-Aug-2019	1	3300000

Thanking you,

Yours faithfully,  
For **Central Depository Services (India) Limited**

**Ms. Gulzar Thanawala**  
Manager – Operations

Digitally signed by Gulzar  
Husein Thanawala  
Date: 2019.08.08 12:04:00  
+05:30

c.c Link Intime India Private Limited

**CERTIFIED TRUE COPY**  
For S H KELKAR AND COMPANY LIMITED

*@hanu*  
Company Secretary & DGM - Legal

Regd. Office : Marathon Futurex, Mafatlal Mill Compounds, A-Wing, 25th floor, N M Joshi  
Marg, Lower Parel (East), Mumbai - 400013.

Phone: 91 - 22-2302-3333 • Fax: 91 - 22 - 2300 2035/2036. CIN: L67120MH1997PLC112443

Website : [www.cdslindia.com](http://www.cdslindia.com)

## Annexure A

The shareholding pattern of the Company pre-Buyback (as on Record date i.e. as on June 20, 2019) and post Buyback, is as under:

Particulars	Pre Buyback		Post Buyback	
	No. of Equity Shares	% of the existing Equity Share Capital	No. of Equity Shares	% of the post Buyback Equity Share Capital
Promoters	8,23,03,421	56.91	8,09,53,112	57.28
Foreign Investors (including Non Resident Indians, FIIs, FPIs and Foreign Mutual Funds)	4,31,36,543	29.83	6,03,67,689	42.72
Financial Institutions/ Banks/ Mutual Funds promoted by Banks/ Institutions	75,35,461	5.21		
Other (public, public bodies corporate etc.)	82,7,713	5.72		
Shares held by Employees Trust	33,73,663	2.33		
<b>Total</b>	<b>14,46,20,801</b>	<b>100.00</b>	<b>14,13,20,801</b>	<b>100.00</b>

